

SUMMARY ANALYSIS OF AMENDED BILL

Franchise Tax Board

Author: Machado Analyst: Kristina E. North Bill Number: SB 1162

Related Bills: See Prior Analysis Telephone: 845-6978 Amended Date: April 12, 2004

Attorney: Patrick Kusiak Sponsor: _____

SUBJECT: California Military Family Relief Fund

DEPARTMENT AMENDMENTS ACCEPTED. Amendments reflect suggestions of previous analysis of bill as introduced/amended _____.

AMENDMENTS IMPACT REVENUE. A new revenue estimate is provided.

AMENDMENTS DID NOT RESOLVE THE DEPARTMENT'S CONCERNS stated in the previous analysis of bill as introduced/amended _____.

FURTHER AMENDMENTS NECESSARY.

DEPARTMENT POSITION CHANGED TO _____.

☒ REMAINDER OF PREVIOUS ANALYSIS OF BILL AS INTRODUCED FEBRUARY 2, 2004, STILL APPLIES.

☒ OTHER - See comments below.

SUMMARY

This bill would establish the California Military Family Relief Fund for taxpayer contribution designation on the personal income tax return and by other means.

SUMMARY OF AMENDMENTS

The April 12, 2004, amendments would:

- ◆ Require the Franchise Tax Board to include in the instruction booklet that additional contributions could be made to the fund by means other than on the tax return,
- ◆ Make related changes to the proposed fund in the State Treasury,
- ◆ Specify that the contributions would be used for active duty individuals rather than only those individuals called to duty as a result of the September 11, 2001, terrorist attacks,
- ◆ Make changes to the allocation criteria that do not impact the department's policies or programs, and
- ◆ Add a coauthor.

Board Position:

_____ S	_____ NA	_____ NP
_____ SA	_____ O	_____ NAR
_____ N	_____ OUA	<u> X </u> PENDING

Legislative Director

Date

Jana Howard for Brian Putler

4/16/04

Except for the changes discussed above, the remainder of the department's analysis of the bill as introduced February 2, 2004, still applies.

POSITION

Pending.

LEGISLATIVE STAFF CONTACT

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